Creating Plans in PATH



<u>Overview</u> - Path Plans allows students to plan courses they would like to take in future terms. Students can build a *Primary Plan*, create *New Plans*, *Validate* those plans against primary degree requirements, and create point-in-time *Snapshots* of plans.

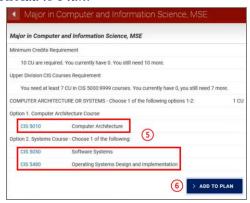
Create and View a Plan

For each of the methods described below, begin by navigating to Path@Penn and click on *Degree Planning and Audit* in the Academic Planning and Registration block.

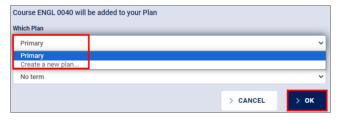


Add to your plan from *Degree Audit* – Use this method if you are building your plan around your current program.

- 1. Click on Degree Audit & Advising.
- 2. From the Advising Panel, select the *Degree Program* you wish to create a plan for if you are enrolled in more than one.
- 3. Click Degree Audit.
- 4. Select whether you want to audit the *Degree* or *Major*.
- 5. Click on a *Course* to select it.
- 6. Click on Add to Plan.

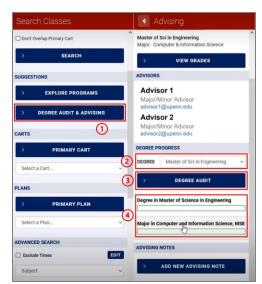


7. Select which plan you would like to add the course to. You may default to *Primary*, or you can *Create a New Plan*. Select OK.



8. Choose the future term that you would like to add this course to your plan or select *No Term*.





If you choose to *Create a New Plan*, you will name it here.



9. The course is now in your plan.



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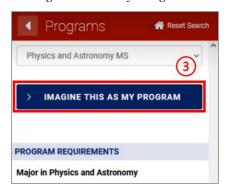


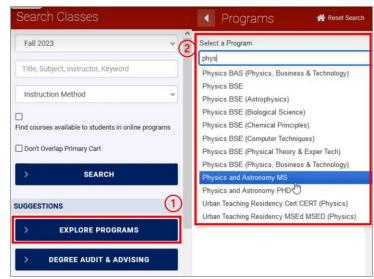
Create and View a Plan (cont'd)

<u>Build your plan from Explore Programs</u> – Use this method if unsure of your major, or if you are considering

adding a 2nd program or switching your program.

- 1. Click on Explore Programs.
- 2. Select a *Program* from the dropdown list.
- 3. Click *Imagine this as my Program*.

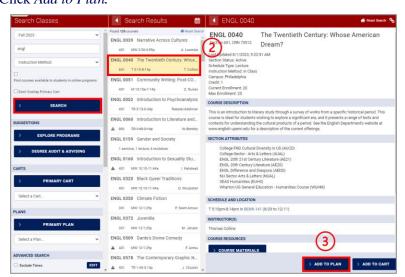


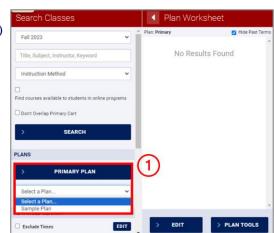


4. Complete steps 4-9 from page 1 *Add to your plan from Degree Audit*.

<u>Add to your plan from Course Search</u> – Use this method if you are unable to find the classes you are searching for when adding to your plan using *Degree Audit*.

- 1. Click on *Primary Plan* or click on *Select a Plan* (to view an existing plan) and choose from the dropdown; this will open the *Plan Worksheet* panel.
- 2. To add a course to a plan, look it up in Search and select it.
- 3. Click *Add to Plan*.





4. Complete steps 7-9 from page 1 Add to your plan from Degree Audit.

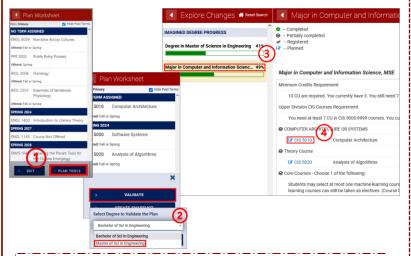
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Plan Tools

<u>VALIDATE</u> – allows student to see how planned courses fit into their degree requirements.

- 1. Open up the *Plan Worksheet* and click on *Plan Tools*.
- 2. Click on *Validate*. If enrolled in more than one degree program, select which program to validate.
- 3. Select a Degree Requirement.
- 4. View progress towards the requirement. *Planned* courses appear with the following icon.

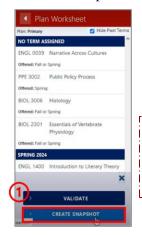


NOTE: The *Hide Past Terms* box on the *Plan Worksheet* is always checked when a plan is opened.

- When checked, Active and Future terms will show on the plan. Any courses that were on the plan in prior terms but were not taken, or were taken and not passed, will show in the No Term Assigned section.
- When unchecked, those courses will show with their original terms, as well as any courses that were in the plan that were taken and passed in a prior term.

CREATE SNAPSHOT – a snapshot captures a plan as it is at a specific point in time.

- 1. From *Plan Worksheet*, after clicking on *Plan Tools*, select *Create Snapshot*.
- 2. Name the snapshot. The snapshot then saves to *Plans*.





TIP: When naming a snapshot, it may be helpful to include the date and/or term the snapshot was created.

VIEW SNAPSHOT

- 1. Click on *Select a Plan* and choose the snapshot you wish to see.
- 2. The *Snapshot* opens up in the *Plan Worksheet* panel.





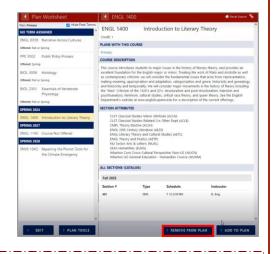
Edit Plan

1. Open up *Plan Worksheet* and click on *Edit*.



2. Click on the *Pencil* icon which gives the option to *Remove* the course or to *Change Term*, then *Save*.





NOTE: A course may also be removed by clicking on it directly in the *Plan Worksheet* and selecting *Remove From Plan*.